

Nomor Surat	026.PAM.CORSEC.XI.2021
Nama Perusahaan	PT Prima Andalan Mandiri Tbk
Kode Emiten	MCOL
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	MCOL	30 Agustus 2021	504.895.200.000	7.210.045.893	497.685.154.107	497.685.154.107	497.685.154.107	0

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
		Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
IPO Saham	MCOL	0	0	%	0	0	pihak Tiga

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
IPO Saham	MCOL	30 Agustus 2021	497.685.154.107	Setoran Modal ke Perusahaan Anak PT. Mandala Karya Prima	497.685.154.107	100	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
IPO Saham	MCOL	30 Agustus 2021	497.685.154.107	Setoran Modal ke Perusahaan Anak PT. Mandala Karya Prima	497.685.154.107	100	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	MCOL	30 Agustus 2021	504.895.200.000	a. biaya jasa penjaminan (underwriting fee);	2.200.000.000	0,44	%
				b. biaya jasa penyelenggaraan (management fee);	458.697.600	0,09	%
				c. biaya jasa penjualan (selling fee);	0	0	%
				d. biaya jasa profesi penunjang pasar modal;	2.370.940.000	0,47	%
				e. biaya jasa lembaga penunjang pasar modal; dan	119.166.667	0,02	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	1.067.000.000	0,21	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	994.241.626	0,2	%

Demikian untuk diketahui.

Hormat Kami,

PT Prima Andalan Mandiri Tbk

Jeanny Pratiwi

Head of Corsec

PT Prima Andalan Mandiri Tbk

Gedung Office 8, Lantai 28

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Tanggal dan Waktu	22-11-2021 16:54
Lampiran	1. MCOL Lap Penggunaan Dana Hasil IPO 22 Nov 2021.pdf

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Announcement Number	026.PAM.CORSEC.XI.2021
Issuer Name	PT Prima Andalan Mandiri Tbk
Issuer Code	MCOL
Attachment	1
Subject	Report of Use of Fund from The Public Offering

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	MCOL		504,895,200,000	7,210,045,893	497,685,154,107	497,685,154,107	497,685,154,107	0

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	MCOL	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		0	0	%	0	0	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Saham	MCOL		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			497,685,154,107	Setoran Modal ke Perusahaan Anak PT. Mandala Karya Prima	497,685,154,107	100	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
IPO Saham	MCOL		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			497,685,154,107	Setoran Modal ke Perusahaan Anak PT. Mandala Karya Prima	497,685,154,107	100	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Saham	MCOL		504,895,200,000	a. Underwriting fee	2,200,000,000	0.44	%
				b. Management fee	458,697,600	0.09	%
				c. Selling fee	0	0	%
				d. Capital Market Supporting Profession fee	2,370,940,000	0.47	%
				e. Capital Market Supporting Institution fee	119,166,667	0.02	%
				f. Financial advisory fee	1,067,000,000	0.21	%
				g. Other fees which can be directly attributed as securities issuance fees	994,241,626	0.2	%

Thus to be informed accordingly.

Respectfully,

PT Prima Andalan Mandiri Tbk

Jeanny Pratiwi

Head of Corsec

PT Prima Andalan Mandiri Tbk

Gedung Office 8, Lantai 28

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Date and Time	22-11-2021 16:54
Attachment	

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